



**Smart Investment Options**  
from  
**Axis Mutual Fund**

*relax.* IT'S AXIS.

 **AXIS MUTUAL FUND**

Sleep In Peace

# SIP

Now With Yearly Frequency

## How to use?

Set yearly SIP for your annual bonus or any lump sum amount you receive annually.

Frequency	Minimum Number of Installments	Minimum SIP Amount	What's New?
<b>Systematic Investment Plan (SIP) for all Schemes*</b>			
Monthly*	12	₹ 1000 and in multiples of ₹ 1	Introduction of Yearly Frequency
<sup>New</sup> Yearly*	3	₹ 12,000 and in multiples of ₹ 1	
<b>#Systematic Investment Plan (SIP) for Axis Long Term Equity Fund</b>			
Monthly*	6	₹ 500 and in multiples of ₹ 1	Introduction of Yearly Frequency
<sup>New</sup> Yearly*	3	₹ 6000 and in multiples of ₹ 500	

\*\*Available dates: All dates except 29<sup>th</sup>, 30<sup>th</sup> & 31<sup>st</sup>

Systematic Withdrawal Plan

# SWP

Now With Yearly & Half Yearly Frequencies

## How to use?

Withdraw a fixed amount from all the eligible invested schemes to meet planned expenses such as school fees for your children's education or any other regular expenses.

Frequency	Minimum Number of Installments	Minimum SWP Amount	What's New?
Monthly Option ^	6		
Quarterly Option ^	4		
<sup>NEW</sup> Half Yearly Option ^	4	₹ 1,000/- & in multiples of ₹ 1/-	Introduction of Yearly & Half Yearly frequencies
<sup>NEW</sup> Yearly Option ^	2		

^ Available dates: 1<sup>st</sup>, 5<sup>th</sup>, 10<sup>th</sup>, 15<sup>th</sup> or 25<sup>th</sup>

**For Axis Long Term Equity Fund investors:** Units completing 3 years of lock-in period would only be eligible for SWP facility & minimum SWP value will be ₹ 500 and in multiples of ₹ 1

Systematic Transfer Plan

# STP

Now With Daily & Quarterly Frequencies

## How to use?

Invest your lump sum money in one fund and invest small amounts in other eligible schemes, use Daily and Quarterly options to average out your investments.

Frequency	Minimum Number of Installments	Minimum STP Amount*	What's New?
<sup>New</sup> Daily (Mon To Fri)	6	₹ 1000	
Weekly (Mon To Fri)	6	₹ 1000	
Fortnightly (Alternate Wednesdays)	6	₹ 1000	Introduction of Daily & Quarterly Frequencies
Monthly**	6	₹ 1000	
<sup>New</sup> Quarterly**	2	₹ 3000	

\*For Axis Long Term Equity Fund, minimum STP amount will be ₹ 500/- for all frequencies and thereafter in multiples of ₹ 500/-.

\*\*Available dates: 1<sup>st</sup>, 7<sup>th</sup>, 10<sup>th</sup>, 15<sup>th</sup> or 25<sup>th</sup>

Introducing

# CapSTP

Capital Appreciation  
Systematic Transfer Plan

## How to use?

Book profit in invested scheme and transfer appreciated value to other eligible open-ended schemes of Axis MF

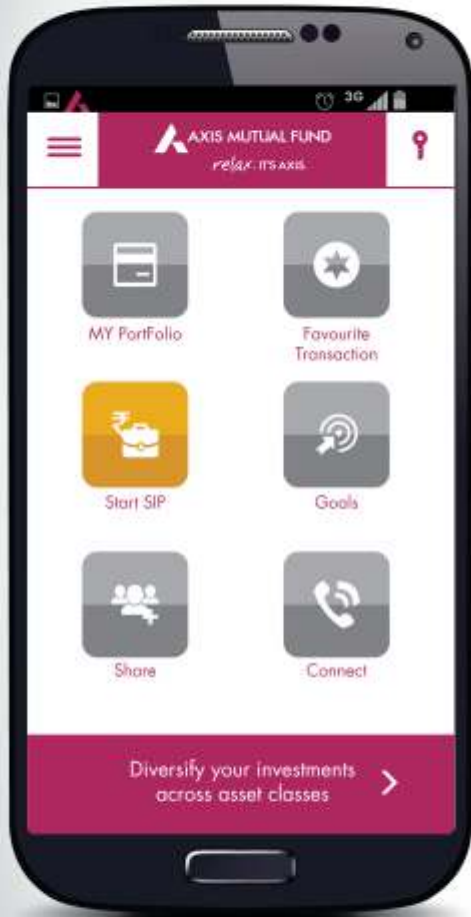
Frequency	Minimum Number of Installments	Minimum STP Amount*	What's New?
Weekly (Mon To Fri)	6	₹ 500	
Monthly**	6	₹ 500	Transfer capital appreciation at regular intervals
Quarterly**	2	₹ 1000	

\*For Axis Long Term Equity Fund, minimum CapSTP amount will be ₹ 500/- for all frequencies and thereafter in multiples of ₹ 500/-.

\*\*Available dates: 1<sup>st</sup>, 7<sup>th</sup>, 10<sup>th</sup>, 15<sup>th</sup> or 25<sup>th</sup>

# HAVE YOU DOWNLOADED AXIS MF EASYAPP YET?

Presenting the Axis Mutual Fund EasyApp, the latest in our range of Easy Services.



Get the app now.

Simply send a mail to [customerservice@axismf.com](mailto:customerservice@axismf.com) with the following details:

- ARN
- Sub-broker ARN
- Sub-broker Code
- EUIN

*Note: Only ARN is mandatory. This app is currently available only on Android.*


Relax and connect with us on: [f/AxisMFexpertsloounge](https://www.facebook.com/AxisMFexpertsloounge) [yt/AxisMutualFund](https://www.youtube.com/AxisMutualFund)

relax. IT'S AXIS.


 **AXIS MUTUAL FUND**


## Axis Long Term Equity Fund

This product is suitable for investors who are seeking\*

• Capital appreciation & generating income over long term • Investment in a diversified portfolio predominantly consisting of equity and equity related instruments • High risk  (BROWN) \*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Note: Risk is represented as:

 (BLUE) investors understand that their principal will be at low risk

 (YELLOW) investors understand that their principal will be at medium risk

 (BROWN) investors understand that their principal will be at high risk

**Statutory Details:** Axis Mutual Fund has been established as a Trust under the Indian Trusts Act, 1882, sponsored by Axis Bank Ltd. (liability restricted to Rs.1 lakh). **Trustee:** Axis Mutual Fund Trustee Ltd. **Investment Manager:** Axis Asset Management Co. Ltd. (the AMC). **Risk Factors:** The sponsor is not liable or responsible for any loss or shortfall resulting from the operation of the scheme. **Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**